

C-PACE Project Interest Form

The purpose of this Interest Form is to give property owners the opportunity to establish eligibility for participation in Clark County C-PACE before they invest in project development. The data collected here will be used by Slipstream to verify if the property, property owner, and proposed project fall within the parameters of the program as defined in the Clark County C-PACE Program Guidelines. Please complete and submit your Interest Form as follows:

- Email an electronic copy of the complete Interest Form to clarkcocpace@slipstreaminc.org, or
- Mail Preliminary application to:

Clark County C-PACE Program Administrator

c/o Slipstream 431 Catalyst Way Madison, WI 53719

Slipstream staff will review the contents and contact you with details and instructions on how to move forward.

CONTACT: For questions about Clark County C-PACE email clarkcocpace@slipstreaminc.org.

SECTION 1: PROPERTY LOCATION

Address Line 1 Address Line 2

State County
City ZIP

SECTION 2: POINT OF CONTACT INFORMATION

Business Contact Name Company Legal Name

Title (Job Title)

Business Contact Phone Business Contact Email

SECTION 3: COMPANY INFORMATION

Property Owner Legal Name

Management Company Yes No

If Yes, management company's name

Property Owner Business Classification Corporation LLC Trust Partnership

Individual/Sole Proprietor 501(c)(3) Other



SECTION 4: PROPERTY INFORMATION

Property Type:

Retail Office
Education Industrial

Food Service Hotel/Hospitality
Warehouse Condominium

Apartment Building Other

If Apartment, is primary mortgage holder backed by Freddie May or Fannie Mac? Yes No

County Assessor Parcel Number (APN) Existing Property Debt Outstanding

Property Occupants Owner Occupied Tenants/Leased Mixed
% Owner Occupied % Tenant/Leased
Tenant #1- Name Tenant #2- Name
Tenant #3- Name Tenant #4- Name

SECTION 5: BUILDING DETAILS

Type of value estimate

Year building was built Total gross building square footage

Assessed Value

Appraisal (less than 6 months old)

Other

Water Conservation

SECTION 6: PROJECT DETAILS

Project Stage:

"I have just begun investigation, and do not know what property improvements to pursue"

"I have a project that meets the eligible projects requirements"

Type of project (select all that apply)

Lighting HVAC

HVAC Controls Renewable Energy

Water Efficiency Other

Estimated project cost (if known)



Value of Property

SECTION 7: LENDER DETAILS

Have you identified a C-PACE Lender to work with on this project?

Yes No.

If Yes, please enter the C-PACE Lender's contact information

Lender Institution Name

Lender Contact Name

Lender Contact Email

SECTION 8: ELIGIBILITY AND SIGNATURES

I have read the program terms Yes

To the best of my knowledge, the statements above are complete, true, and correct. I hereby certify that I am authorized to submit this Interest Form and affix my signature below. Submission of this Interest Form does not guarantee approval.

Signature Title

PROGRAM TERMS

- The commercial property is located in the unincorporated area of Clark County Nevada.
- The property must be a non-residential property (i.e., or a multi-family property with five or more units).
- Projects must reduce energy, generate clean power or increase water efficiency for the property.
- All contractors must be licensed in Clark County to install the project financed through the Clark County C-PACE Program.
- Project improvements must be permanently affixed to the real property or building, and the property owner will leave the improvements with the property
 upon sale or transfer of title.
- Projects must submit an energy audit or project study conducted by a qualified professional that evaluates the proposed improvements.
- Projects must have a useful life of at least ten years. C-PACE financing terms should not exceed the weighted average useful life of all qualified improvements that are being financed.
- The project cost financed by C-PACE may not exceed 25% of the total property value for existing properties or 35% for new construction. Eligible C-PACE Lenders reserve the right to limit the size of approved projects.
- Payments for the improvement(s) are collected through an assessment (upon approval of final application and signed Voluntary Assessment Agreement).
- The Property Owner (and its parent if the Property Owner is a single-purpose entity) must certify that it is solvent and that no proceedings are pending or threatened in which the Property Owner (and the parent, as applicable) may be adjudicated as bankrupt, become the debtor in a bankruptcy proceeding, be discharged from some or all of the Property Owner's (and the parent's, as applicable) debts or obligations, be granted an extension of time to pay the Property Owner's (and the parent's, as applicable) debts or be subjected to a reorganization or readjustment of the Property Owner's (and the corporate parent's, as applicable) debts.
- The Property Owner must certify that the Property Owner (and the parent if the Property Owner is a single purpose entity) has not filed for or been subject to bankruptcy protection in the past two years. Additionally, they must certify that there are no involuntary liens on the Developer's Property, including, but not limited to, construction or mechanics liens, lis pendens or judgments against the Property Owner, or eminent domain proceedings. Have no notices of default or delinquency on property-based debt that have been recorded and not cured. The Property Owner is required to submit a title report.



- The property must be current in the payment of all obligations secured by the property, including property taxes, special assessments, special taxes, other tax liens, water or sewer charges, code enforcement delinquencies, among others. The Property Owner is required to submit a certification statement to acknowledge there are no public obligations or charges associated with the property.
- The Property Owner must obtain written affirmative consent of all Lenders who hold a mortgage, deed of trust or other recorded instrument that
 encumbers all or any part of the property as security for the repayment of a loan pursuant to Article IX, Lender Consents. All Lenders must
 execute the Lender Consent form attached as Appendix D. The Lender Consent forms must be fully executed and attached to the Voluntary
 Assessment Agreement prior to consideration of said agreement by the BCC. (Note: the reference to Article IX and Appendix D is to the Clark
 County C-PACE Guidelines)
- The C-PACE Program Administrator and C-PACE lenders charge fees to participate in the C-PACE program. The Clark County C-PACE Program
 Administrator charges a one-time graduated application fee (based on project cost) of 1.25% Loan Amount with a cap of \$150,000. Property
 owners should also discuss possible fees with their C-PACE lender.
- The Property Owner must pay a \$2,000 non-refundable application fee at the time of submittal of the Pre-Application.
- All projects must meet the requirements stated in the Clark County C-PACE Program Guidelines and must submit a complete Pre-Application and final Application to the Program Administrator and receive notice to proceed before commencing the project.
- All owners of the fee simple title to the subject property, or their legally authorized representatives, must sign the final Application. They must be
 the legal owner(s) of the Eligible Property as shown by the records of the Clark County Recorder. All Property Owners of the subject property must
 sign the Voluntary Assessment Agreement. Therefore, before submitting the Pre-Application, the Applicant must ensure that all owners of the
 subject Property agree to participate in the C-PACE Program and subject to the terms.

